GEOTRACES Data for Oceanic Research (DOoR) Portal User Guide

The purpose of the DOoR portal is to facilitate the registration and tracking of data submissions for GEOTRACES Intermediate Data Products (IDP). The DOoR portal is the system that GEOTRACES scientists must use to register datasets for inclusion in IDP2021. This PPT file includes screen shots of the various pages you will see when you use the DOoR, along with hints on how to navigate the portal system. You will be able to do the following:

- Step 1 Register datasets
- Step 2 Indicate authorised scientist (PI) and other associated scientists including data generators
- Step 3 Generate intercalibration report and data submission templates
- Step 4 Upload intercalibration reports
- Step 5 Give permission to use your data in IDP2021
- Step 6 Provide publication information (DOIs for your papers and data)

You can get additional help using the help assistance available on the DOoR portal or by contacting the GEOTRACES IPO (<u>Elena.Masferrer@legos.obs-mip.fr</u>), or Bill Landing (<u>wlanding@fsu.edu</u>), or your country representative on the GEOTRACES Scientific Steering Committee. We will hold "help sessions" at the 2020 Ocean Sciences Meeting (at the SCOR booth) and other venues that will be announced as they are arranged. You can find this file and other useful information on the DOoR portal at the GEOTRACES IPO web site (<u>http://www.geotraces.org/</u>).

The portal development was managed by Elena Masferrer Dodas (GEOTRACES IPO) and was programmed by the SEDOO (the data management center of Observatoire Midi-Pyrénées, Toulouse, Fr), led by Francois André, Guillaume Brissebrat and Arnaud Mière all of whom are gratefully acknowledged. The GEOTRACES Scientific Steering Committee, the Standards and Intercalibration Committee, the Data Management Committee, the Parameter Definition Committee, and BODC-GDAC all provided valuable guidance during the development of the portal. Financial support was provided by the U.S. National Science Foundation (Grant OCE-1840868) to the Scientific Committee on Oceanic Research. We hope you will enjoy using the portal!



Welcome to the GEOTRACES Data for Oceanic Research (DOoR) Portal

The GEOTRACES DOoR is for:

- Principal Investigators (PI) to register datasets for inclusion in GEOTRACES Data Products and track its status. The registration process should take about 15 minutes for first time users.
- >> Providing ORCIDs for other scientists to be associated with each dataset (graduate students, postdocs, etc.).
- >> Generating and downloading templates needed to submit intercalibration reports, submitting and/or resubmitting your intercalibration reports and tracing their progress.
- >> Generating and downloading data templates to be used for data submission to the appropriate data centre and track the status of inclusion in IDP.
- >> PIs to provide permission for the inclusion of your data in GEOTRACES Data Products (only PIs can register datasets because only PIs can grant this permission).
- » Providing DOIs of publications that include your data.

This is not a replacement for data submission to GDAC or the relevant US/Dutch/French/Chinese national data centre.

For further information please refer to the flow chart "How to Ensure that your data are in Intermediate Data Product 2021 (IDP2021)".

DOoR tutorials - Detailed information on the DOoR functions is available on the 🖄 *How to document* or on the *Video guide* available on **P** *Youtube* and *Youku (for Chinese researchers).*

Log into the DOoR portal using this link: <u>https://geotraces-</u> portal.sedoo.fr/pi/

The Welcome screen explains what the DOoR portal is for.

There are links to this tutorial and a video tutorial.

Start by clicking "Please use your ORCID to login."

If you don't have an ORCID ID, you will be prompted to Register Now on the next screen.

Please use your ORCID to login

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	Sign into ORCID or Register now							*
	≜ Personal account ≜ Institutional account							
	Sign in with your ORCID account							
	Email or ORCID ID							
	0000-0002-7514-3247							
	ORCID password							
	Sign into ORCID							
	Forgotten your password? Reset it here							
	Sign in with a social media account 📀							
	G Sign in with Google							

Clicking the Login button will take you to this page where you can enter your ORCID and password, then "Sign into ORCID".

Or you can "Register now" to establish an ORCID.



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William Landing - Logout



Welcome to the GEOTRACES Data for Oceanic Research (DOoR) Portal

Please complete, correct or confirm your email and affiliation:

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filiation			
Florida State University			
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The first time you log into the DOoR portal you will need to enter your institutional email and affiliation.

You will need to confirm your email address and institutional affiliation each time you log into the DOoR portal (so we can maintain an accurate list of DOoR users).

Click "OK" when the information is correct.

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Help 🕐

INTERMEDIATE DATA PRODUCT

Welcome to the GEOTRACES Data for Oceanic Research (DOoR) Portal

- » Step 1 Register datasets
- Step 2 Indicate principal investigators and associated researchers
- » Step 3 Generate intercalibration report and data submission templates
- » Step 4 Upload intercalibration reports
- » Step 5 Give permission to use my data in the IDP
- » Step 6 Provide publication information
- » List my datasets
- » Update your email and/or affiliation

IMPORTANT ! A major change with IDP2021 is our move away from the formal registration step towards adherence to a fair use agreement available here, to cover appropriate recognition of associated researchers in the subsequent usage of IDP2021. Note that data in IDP2017 will be rolled over to IDP2021 under this fair use agreement. If you do not wish your data to be rolled over from IDP2017 to IDP2021, you must inform the GEOTRACES IPO (ipo@geotraces.org).

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Please note the IMPORTANT announcement that we are changing from a required "registration step" to the Fair Use Agreement for people to access GEOTRACES data in IDP2021. if you do not want your data from IDP2017 to be available in IDP2021 under the Fair Use Agreement, you must inform the GEOTRACES IPO.

Step 1: The first step is to identify the datasets you want to register.

For GEOTRACES data products, a dataset is defined on a cruise-bycruise basis and on a parameter-by-parameter basis (because this is how the Intercalibration process is organized).

Note that the DOoR is not used to actually submit your data. You must submit your data to the relevant US, Dutch, French, or Chinese national data centers or to the GEOTRACES Data Assembly Centre (GDAC at BODC), preferably using the data submission template you can download in Step 3.2



← → C ☆ 🔒 geotraces-portal.sedoo.fr/pi/?code=xwCaC1#



Step 1 - Register datasets

al down and check the cru	uise associated with the datase	et(s) to be registered.			Missing cr	uise?
can indicate part of id/ali	ases to filter the list			Ľ		
ld	Geotraces id	Aliases	Start date	End date		
KN193-6		InterCal 1 Leg2	2008-05-28	2008-07-11	0	
(N193-5		InterCal 1 Leg1	2008-06-07	2008-06-26	0	
GEOVIDE	GA01		2014-05-14	2014-06-29	0	
PE319	GA02 Leg1	64PE319	2010-04-27	2010-05-25	0	
PE321	GA02 Leg2	64PE321	2010-06-10	2010-07-07	0	
IC057	GA02 Leg3		2011-03-01	2011-04-05	0	
			2044 44 05	0044 40 40		

When a dataset may have been generated by more than one scientist each scientist can register their portion of the dataset or one of the scientists can assume the responsibility for registering the entire dataset on behalf of the other scientists.

Please contact GDAC (geotraces.dac@bodc.ac.uk) if you have questions about this issue.

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Step 1.1: Select a Cruise

You can scroll through the list of GEOTRACES cruises, or enter any part of the cruise ID, GEOTRACES ID, or alias in the search bar to find your cruise.

If you don't find your cruise, click the "Missing cruise?" button to open an email to Mohamed Adjou (GDAC) to ask him about your missing cruise (see next screen).

If you want to register "Compliant Data", click the button and provide the cruise ID or give an alias to the cruise.

Geotraces data portal	🗙 🍓 GEOTRAC	ES 🗙 😽 😳 (EVR10	01-0003.fa19) Introduction × +						100	a
	eotraces-portal.sedoo.fr/	/pi/?code=AlqYPs#				\$	18	8 14	0	
	INTERMEDIA DATA PRODU	RACES DOOR			William L	anding - I	Logout			
	Step 1 - Po	distor datasets Aissing Cruise? Please w continuing to select your	vait for a reply from GD parameters	AC regarding a missing cruise	before					
	1.1 Select a cru T Scroll down and	o: GDAC (GEOTRACES International	Data Assembly Centre)		м	issing cru	uise?			
	You can indicate									
	KN193-6 KN193-5				SEND CANCEL	0				
	GEOVIDE	GA01		2014-05-14	2014-06-29					
	PE319	GA02 Leg1	64PE319	2010-04-27	2010-05-25					
	PE321	GA02 Leg2	64PE321	2010-06-10	2010-07-07					
	JC057	GA02 Leg3		2011-03-01	2011-04-05					
	KWOUN	GA03		2011 11 05	2011 12 10					
	None of the abo	ove, this is a request for complian	t data.							

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If you clicked the Missing Cruise button:

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Compose your email to GDAC and wait for their reply before continuing to select the parameters you want to register.



You can select parameters to be registered using either the **Parameter Search Tool** or the **Parameter Tree Exploration Tool**, and may switch seamlessly between these tools at any time. The Parameter Search Tool is ideal for exploring and verifying parameter names. If you have multiple parameters, we recommend using the Parameter Tree Exploration Tool (where complete parameter names, with their definitions, are sorted alphabetically for each Domain) to facilitate the selection of multiple parameters across domains, elements, phases, and sampling systems.

The Parameter Search Tool displays a series of "tokens" (with their definitions) that reflect the structure of GEOTRACES parameter names, which are organised by Domains. For more information, see this document. To add another parameter using this tool just select another parameter and you will see this added to the selected parameters below.

If you select only one parameter for a cruise, then an intercalibration report template and a data submission template will be generated for this parameter only. Templates for multiple parameters are generated by selecting multiple parameters USING EITHER PARAMETER TOOL.

Domain	Element / Compound	Oxidation state (opt.)	Atomic mass (opt.)	Phase	Data type	Sampling system
ROSOLS	ACHIAIH T	12	-	A SML112O (Aerosol / Soluble mild leach with ultrapure water)	CONC (Concentration)	COARSE_IMPACTOR (Size-fract +
Selected parameter	S					

Step 1.2: After selecting your cruise, the next step is to select the parameters/datasets you want to register.

There are two ways to select your parameters; the Parameter Search Tool and the Parameter Tree Exploration Tool.

If you don't find your parameter name, click the "Missing parameter" button to pop up an email template to send to the Parameter Definition Committee (PDC; next screen).

PE321	GA02 Leg2	64PE	321	2010-06-10	201	10-07-07			
JC057	GA02 Leg3			2011-03-01	201	11-04-05			
KN004	GV03			30.11.11.05	201	11 12 10		-	
None of the above, the second seco	his is a request for comp ests please provide the cr	l <mark>iant data.</mark> ruise ID or give an	alias to the cruis	se:					
1.2 Select one or more	parameters:								
You can select particles Miss time. The Parameters rega	ing Parameter? Pl rding a missing pa	ease wait for rameter befo	a reply fron ore continuir	n the Parameter Definition og to select your paramete	Committe rs	e	hese tools at Exploration 1 mains, eleme	any Tool ents	
phases, and sam To: GE	OTRACES Parameter Definit	tion Committee							
The Parameter S more information							by Domains. is below.	For	
Your If you select only multiple paramet	message						ly. Templates	for	
 Click the Trash Click OK when 						ļi.	sing paramet	ter7	
Q Paramete					SEND	CANCEL	ration Too	1	
Domein	Element / Compound	Oxidation state (opt.)	Atomic mass (opt.)	Phase	Data type	Samplin	ng system		
AEROSOLS	T AGETATE T			A_SMI H2O (Acrosol / Soluble mild leach with ultrapure water)	CONC (Concentration)	COARSE_IMPA	GTOR (Size-tract	•	
Parameter name: ACETATE	A_SMLH20_CONC_COARSE	IMPACTOR							

If you clicked the Missing Parameter button: Give the PDC as much information as you can about your missing parameter (then wait for their reply):

- 1. Element/Compound
- Oxidation state (optional)
- 3. Atomic Mass (optional)
- 4. Phase (dissolved, particulate, etc.)
- 5. Data type (concentration?)
- 6. Sampling System (rosette, pump, etc.).

The PDC will search the existing database of names to see if it exists, or they will generate a new name and add it to the database.

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	1.2 Select one or more parameters:	
	You can select parameters to be registered using either the Parameter Search Tool or the Parameter Tree Exploration Tool , and may switch seamle time. The Parameter Search Tool is ideal for exploring and verifying parameter names. If you have multiple parameters, we recommend using the (where complete parameter names, with their definitions, are sorted alphabetically for each Domain) to facilitate the selection of multiple parameter phases, and sampling systems.	essly between these tools at any Parameter Tree Exploration Tool eters across domains, elements,
	The Parameter Search Tool displays a series of "tokens" (with their definitions) that reflect the structure of GEOTRACES parameter names, which more information see this document. To add another parameter using this tool just select another parameter and you will see this added to the select another parameter parameter and you will see this added to the select another parameter and you will see this added to the select another parameter and you will see this added to the select another parameter parameter and you will see this added to the select another parameter and you will see this added to the select another parameter and you will see this added to the select added to the	are organised by Domains. For acted parameters below.
	If you select only one parameter for a cruse, then an intercalibration report template and a data submission template will be generated for thi multiple parameters are generated by selecting multiple parameters USING EITHER PARAMETER TOOL.	s parameter only. Templates for
	 Click the Trash Can icon next to any parameter to delete it from the current list. Click OK when you are done selecting parameters for this cruise. 	
		Missing parameter?
	Q Parameter Search Tool Switch to Parameter	r Tree Exploration Tool
	Q Parameter Search Tool Switch to Parameter Domain Element / Oxidation state Compound (opt.) Atomic mass (opt.)	r Tree Exploration Tool Sampling system
	Domain Element / Compound Oxidation state (opt.) Atomic mass (opt.) Phase Data type AFROSOLS ACETAIN ACETAIN ACETAIN ASML/120 (Aerosol / Soluble mild leach with ubrapure water) CONC (Concentration)	r Tree Exploration Tool Sampling system COARSE_IMPACIOR (Size-ract +
	Domain Element / Compound Oxidation state (opt.) Atomic mass (opt.) Phase Data type A-ROSOLS ACE TALL ACE TALL COARSE_IMPACTOR BioGEOTRACES r site fraction of acetate concentration in aerosols collected with size fractionation using a weak leach (ultrapure water) Iterationality Iterationali	r Tree Exploration Tool Sampling system COARSE_IMPACIOR (Size-ract *) +

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Step 1.2 (cont.):

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GEOTRACES parameter names are composed of "tokens" that follow a very specific format (click "this document").

The parameters are sorted by type into Domains.

Using the Parameter Search Tool, select the Domain where your parameter should be found.

After you select a Domain, the Element/Compound list will be populated.



Step 1.2 (cont.)

Scroll through the alphabetical Element/Compound list (Token 1) to find your parameter. S Geotraces data portal X ·

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Burnelin	1.11000000000					
Domain	Element / Compound	Oxidation state (opt.)	Atomic mass (opt.)	Phase	Data type	Sampling system
SSOLVED TEIS	Fe 🔹	None ¥	None ¥	D (Dissolved)	CONC (Concentration	BOAT_PUMP (Seawater collecte +
ameter name: Fe_D_CONC_BOAT_P	9MUP			C (Colloidal)		-
ameter description: Concentration of	dissolved Fe			D (Dissolved)		
				S (Soluble)		
Selected parameters				T (Total)		
haven't selected any parameter.				TD (Total dissolvabl	le)	

Step 1.2 (cont.)

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If a parameter has multiple oxidation states, then that field (Token 2) will be populated. For Fe, oxidation state "II" would be an option you could select.

If a parameter has multiple atomic masses (such as isotope ratio data) then that field (Token 3) will be populated. For Fe, masses 56_54 would be an option you could select.

Next, select the Phase (Token 4) for your parameter. Each Domain will have its own set of Phase options. ¹² Seotraces data portal × +

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Farameter Search 100					Switch to F	arame	ter Tree Exploration Tool
Domain	Element / Compound	Oxidation state (opt.)	Atomic mass (opt.)	Phase	Data	type	Sampling system
SSOLVED TEIS	Fe •	None ¥	None *	D (Dissolved)	CO (Conce	NC ntraticn)	BOAT_PUMP (Seawater collecte *
ameter name: Fe_D_CONC_BOA	L'ENWE						BOAT_PUMP (Seawater collected from a small boat
ameter description: Concentration	n of dissolved Fe					_	BOTTLE (Niskin or similar water sampling bottle)
							FISH (Trace-metal clean towed surface sampler)
Selected parameters							MELTPOND_PUMP (Collected from a meltpond)
haven't selected any parameter	a.						SUBICE_PUMP (Seawater collected from an ice floe
//							

Step 1.2 (cont.)

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The Data Type (Token 5) will be populated with options that are based on the previous token choices. CONC (concentration) is most common.

Next, select the Sampling System (Token 6) for your parameter. Each Domain will have its own set of Sampling System options.

Once you have selected every token, click the blue "+" button to add it to the list that will be shown immediately below. S Geotraces data portal X +

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Domain Element / Compound Oxidation state (opt.) Atomic mass (opt.) Phase Data type Sampling system ISOLVED TEIS Fe None • D (Dissolved) • CONC (Concentration) BOTTLE (Niskin or similar water • • Immeter name: Fe_D_CONC_BOTTLE Immeter description: Concentration of dissolved Fe None • D (Dissolved) • CONC (Concentration) BOTTLE (Niskin or similar water • • Selected parameters							
SSOLVED TEIS • Fe • • None • • None • • D (Dissolved) • CONC (Concentration) BOTTLE (Niskin or similar water : • umeter name: Fe_D_CONC_BOTTLE umeter description: Concentration of dissolved Fe Selected parameters ently, you have selected 1 parameter.	Domain	Element / Compound	Oxidation state (opt.)	Atomic mass (opt.)	Phase	Data type	Sampling system
ameter name: Fe_D_CONC_BOTTLE ameter description: Concentration of dissolved Fe Selected parameters ently, you have selected 1 parameter. >> Fe_D_CONC_BOTTLE (Concentration of dissolved Fe)	SOLVED TEIS	Fe •	None •	None *	D (Dissolved)	CONC (Concentration)	BOTTLE (Niskin or similar water : •
ently, you have selected 1 parameter.	Selected parameters						
Fe_D_CONC_BOTTLE (Concentration of dissolved Fe)	anthe you have calested 4 para	motor					
	 Fe_D_CONC_BOTTLE (C 	oncentration of dissolve	ed Fe) 📋				

Step 1.2 (cont.)

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Your parameters now appear in a list below.

You can click the red or black trash can icons to delete any parameters at this time.

Once you have selected all the parameters you want to register for this cruise, click the blue OK button and a popup will appear.



Step 1.2 (cont.)

This popup will ask you to confirm your selection of parameters.

If you CONFIRM, this will create dataset registrations where each parameter is associated with a particular cruise and with the submitter of the dataset.

If you CANCEL, you will return to the previous Step 1.2 window where you can add or delete parameters. 😌 Geotraces data portal 🛛 🗙 🕂

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Step 1.2 (cont.)

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If you clicked CONFIRM this popup will appear offering you several options.

You could STAY ON THIS STEP to use the parameter list you selected and register them for a different cruise.

You could REMAIN AT THIS STEP to create a new dataset registration for a different cruise.

You could GO TO STEP 2 to enter the ORCIDs of scientists you want to be associated with each data set. S Geotraces data portal X -

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Click the Trash Can icon next to any parameter to delete it from the current list.
 Click OK when you are done selecting parameters for this cruise.

	Switch to Parameter Search 100
∃ AEROSOLS	(463) 🕀
# BIOGEOTRACES	(25)
DISSOLVED TEIS	1874 🛨
HYDROGRAPHY AND BIOGEOCHEMISTRY	347 🗄
1 LIGANDS	(346) 🕀
DARTICULATE TEIS	(2004) 🕀
1 POLAR	(3464) 🕀
PRECIPITATION	(1436) 🕂

Step 1.2 (cont.) Using the Parameter Tree Exploration Tool:

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You can also use the Parameter Tree Exploration Tool to find parameter names (and you can switch between the tools at any time).

The Parameter Tree tool shows the Domains. Clicking the "+" symbol will expand the Domain to show the Sampling Systems (next slide). S Geotraces data portal 🗙 +

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» Click the Trash Can icon next to any parameter to delete it from the current list. » Click OK when you are done selecting parameters for this cruise. Missing parameter? A Parameter Tree Exploration Tool Switch to Parameter Search Tool ∃ AEROSOLS (463) 🛨 625 + DISSOLVED TEIS 1874 -⊞ Boat-pump 332 + Ð Bottle 336 Meltpond-pump
 Meltpond-pump
 332 + Pump 44 🛨 167 🛨 331 + E Selected parameters

Step 1.2 (cont.)

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Clicking the "+" symbol on a Sampling System will expand a list of Element/Compound types (next slide). S Geotraces data portal X +

← → C ☆ @ geotraces portal.sedoo.fr/pi/?code=xwCaC4#

1.2 Select one or more parameters:

You can select parameters to be registered using either the **Parameter Search Tool** or the **Parameter Tree Exploration Tool**, and may switch seamlessly between these tools at any time. The Parameter Search Tool is ideal for exploring and verifying parameter names. If you have multiple parameters, we recommend using the Parameter Tree Exploration Tool (where complete parameter names, with their definitions, are sorted alphabetically for each Domain) to facilitate the selection of multiple parameters across domains, elements, phases, and sampling systems.

The Parameter Search Tool displays a series of "tokens" (with their definitions) that reflect the structure of GEOTRACES parameter names, which are organised by Domains. For more information, see this document. To add another parameter using this tool just select another parameter and you will see this added to the selected parameters below.

If you select only one parameter for a cruise, then an intercalibration report template and a data submission template will be generated for this parameter only. Templates for multiple parameters are generated by selecting multiple parameters USING EITHER PARAMETER TOOL.

Sclick the Trash Can icon next to any parameter to delete it from the current list.
Sclick OK when you are done selecting parameters for this cruise.

Parameter Tree Exploration Tool	Switch to Parameter Search Tool
DISSOLVED TEIS	1874
🗄 Boat-pump	352 🛨
Bottle	336 🗖
Seawater-Dissolved ligands and inorganic elements	30 🕀
Seawater-Dissolved, total dissolvable and total artificial radionuclides	(23) 🕀
	(10) 🛨
	(40) 🕀
Geawater-Dissolved, total dissolvable and total radiogenic isotopes	18 🕀
Seawater-Dissolved, total dissolvable and total rare earth elements	(#5) 🛨
Seawater-Dissolved, total dissolvable and total trace element isotopes	27 + *

E Selected parameters

Step 1.2 (cont.)

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X

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Clicking the "+" symbol on an Element/Compound type will expand to show all the parameters under that Element/Compound type (next slide). S Geotraces data portal X +

← → C ☆ @ geotraces-portal.sedoo.fr/pi/?code=xwCaC4#

1.2 Select one or more parameters:

You can select parameters to be registered using either the **Parameter Search Tool** or the **Parameter Tree Exploration Tool**, and may switch seamlessly between these tools at any time. The Parameter Search Tool is ideal for exploring and verifying parameter names. If you have multiple parameters, we recommend using the Parameter Tree Exploration Tool (where complete parameter names, with their definitions, are sorted alphabetically for each Domain) to facilitate the selection of multiple parameters across domains, elements, phases, and sampling systems.

The Parameter Search Tool displays a series of "tokens" (with their definitions) that reflect the structure of GEOTRACES parameter names, which are organised by Domains. For more information, see this document. To add another parameter using this tool just select another parameter and you will see this added to the selected parameters below.

If you select only one parameter for a cruise, then an intercalibration report template and a data submission template will be generated for this parameter only. Templates for multiple parameters are generated by selecting multiple parameters USING EITHER PARAMETER TOOL.

ameter Tree Exploration Tool	Switch to Parameter Searc	h Tool
(-) (-	-
Seawater-Dissolved, total dissolvable and total trace elements Concentration of dissolved Ag (Ag D CONC BOTTLE)	133	Ξ
Concentration of total dissolvable Ag (dissolved plus reactive particula)	ate phase that dissolves while stored acidified) (Ag_TD_CONC_BOTTLE)	
Concentration of total Ag (unfiltered, dissolved plus total particulate) (Ag_T_CONC_BOTTLE)	
Concentration of dissolved AI (AI_D_CONC_BOTTLE)		
Concentration of total dissolvable AI (dissolved plus reactive particular	te phase that dissolves while stored acidified) (AI_TD_CONC_BOTTLE)	
Concentration of total Al (unfiltered, dissolved plus total particulate) (#	J_T_CONC_BOTTLE)	
Concentration of dissolved As (As_D_CONC_BOTTLE)		
Concentration of dissolved di-methyl As (As_DM_D_CONC_BOTTLE)		

Step 1.2 (cont.)

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Scroll through to find and select your parameters, and they will be added to the list below.



>> As_DM_D_CONC_BOTTLE (Concentration of disse used di methy)

Step 1.2 (cont.)

You can see which parameter names you have selected, and they appear in the list below.

You can delete any choice by un-checking the box or by clicking the black trash can icon.

Click the OK button at the bottom when you are done selecting parameters for this cruise and a popup will appear.

21



Step 1.2 (cont.)

This popup will appear, asking you to confirm your selection of parameters.

If you CONFIRM, this will create dataset registrations where each parameter is associated with a particular cruise and with the scientist who registered the dataset.

If you CANCEL, you will return to the previous Step 1.2 window where you can add or delete parameters. Geotraces data portal × +

1.2 Select one or more parameters:

You can select parameters to be registered using either the **Parameter Search Tool** or the **Parameter Tree Exploration Tool**, and may switch seamlessly between these tools at any time. The Parameter Search Tool is ideal for exploring and verifying parameter names. If you have multiple parameters, we recommend using the Parameter Tree Exploration Tool (where complete parameter names, with their definitions, are sorted alphabetically for each Domain) to facilitate the selection of multiple parameters across domains, elements, phases, and sampling systems.

The Parameter Search Tool displays a series of "tokens" (with their definitions) that reflect the structure of GEOTRACES parameter names, which are organised by Domains. For more information, see this document. To add another parameter using this tool just select another parameter and you will see this added to the selected parameters below.

If you select only one parameter for a cruise, then an intercalibration report template and a data submission template will be generated for this parameter only. Templates for multiple parameters are generated by selecting multiple parameters USING EITHER PARAMETER TOOL.



Step 1.2 (cont.)

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If you clicked CONFIRM this popup will appear offering you several options.

You could STAY ON THIS STEP to use the parameter list you selected and register them for a different cruise.

You could REMAIN AT THIS STEP to create a new dataset registration for a different cruise.

You could GO TO STEP 2 to enter the ORCIDs of scientists you want to be associated with each data set. You can also return to Step 2 at a later date.



Step 2 - Indicate principal investigators and associated researchers

BACK TO MENU

TO NEXT STEP 🔶 TO PREVIOUS STEP

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Please enter the ORCIDs of scientists whose names should be associated with each dataset, such as postdocs, grad students, or technicians using the orange pen tool on the right-hand side. Publication co-authors should not be included here.

Please also enter their email addresses (professional emails such as university or institute emails) and a validation email will be sent to each new email address. When validated, email addresses will appear in green. Note that if a validated email already exists, it will be suggested automatically.

When registering a dataset, you must also identify the PRINCIPAL INVESTIGATOR (PI). The PI is defined as the scientist who is ultimately responsible for granting permission for the data to be included in IDP2021. Identifying the PI is required in order for you (or the PI) to submit intercalibration reports (see Step 4) and in order for you (or the PI) to grant permission for the data to be included in IDP2021 (see Step 5). If you are not the PI, when you identify the PI in Step 2 the PI will automatically receive an email informing them that they have been identified as the PI for the dataset you have registered.

When a dataset may have been generated by more than one scientist (or co-PI) each scientist (or co-PI) can register their portion of the dataset or one of the scientists can register the entire dataset on behalf of the other scientists. In the latter case, all co-PIs should be added as associated researchers in Step 2 since everyone listed for each dataset will be acknowledged (in alphabetical order) in eGEOTRACES figures and in IDP2021. Please contact GDAC (geotraces.dac@bodc.ac.uk) if you have questions about this issue.

It is possible to transfer the information entered for one registered dataset to another registered dataset. To do this, please click on the buttons Copy and Paste available on the right-hand upper corner of each column. In case of error, you can modify the PI selected at any time by clicking on the name of the PI.

Associated sc	ientists	Search		Q
^ Cruise	Registered dataset	Associated researcher(s)	Principal investigator	
KK1903	Cu_A_T_CONC_LOWVOL::w0n71d	-	Q William Landing	
KK1903	ACETATE_A_SMLH2O_CONC_COARSE_IMPACTOR::mapoy4	2 (6 %)	Q William Londing	*11

If you go to Step 2, you will see a list of all your datasets where each parameter is associated with a given cruise.

Click the orange pencil icons to add the PI and the data generators with each dataset, cruise-by-cruise and parameterby-parameter. You will need the **ORCIDs** and institutional email addresses of those people.

The goal is to have links between the PIs and the data generators, the grad students, the postdocs, etc. who were responsible for a given dataset, using ORCIDs to maintain those links. You can also return to Step 2 at a later date to complete or modify this information.



Step 2 - Indicate principal investigators and associated researchers

BACK TO MENU

← TO PREVIOUS STEP TO NEXT STEP →

Please enter the ORCIDs of scientists whose names should be associated with each dataset, such as postdocs, grad students, or technicians using the orange pen tool on the right-hand side. Publication co-authors should not be included here.

Please also enter their email addresses (professional emails such as university or institute emails) and a validation email will be sent to each new email address. When validated, email addresses will appear in green. Note that if a validated email already exists, it will be suggested automatically.

When registering a dataset, you must also identify the PRINCIPAL INVESTIGATOR (PI). The PI is defined as the scientist who is ultimately responsible for granting permission for the data to be included in IDP2021. Identifying the PI is required in order for you (or the PI) to submit intercalibration reports (see Step 4) and in order for you (or the PI) to grant permission for the data to be included in IDP2021 (see Step 5). If you are not the PI, when you identify the PI in Step 2 the PI will automatically receive an email informing them that they have been identified as the PI for the dataset you have registered.

When a dataset may have been generated by more than one scientist (or co-PI) each scientist (or co-PI) can register their portion of the dataset or one of the scientists can register the entire dataset on behalf of the other scientists. In the latter case, all co-PIs should be added as associated researchers in Step 2 since everyone listed for each dataset will be acknowledged (in alphabetical order) in eGEOTRACES figures and in IDP2021. Please contact GDAC (geotraces.dac@bodc.ac.uk) if you have questions about this issue.

It is possible to transfer the information entered for one registered dataset to another registered dataset. To do this, please click on the buttons Copy and Paste available on the right-hand upper corner of each column. In case of error, you can modify the PI selected at any time by clicking on the name of the PI.

Associated sc	ientists	Search		Q
^ Cruise	Registered dataset	Associated researcher(s)	Principal investigator	
KK1903	Cu_A_T_CONC_LOWVOL::w0n71d	-	Q William Landing	2010
KK1903	ACETATE_A_SMLH2O_CONC_COARSE_IMPACTOR::mapoy4	● 医肠	Q William Landing	

In step 2, you must also indicate who is the PRINCIPAL INVESTIGATOR (defined as the scientist who should in principle grant permission for the data to be included in IDP2021) in the corresponding column (click on the text to view the popup window that will allow you to select the name). If this person it is not identified, you will not be able to submit the intercalibration reports in step 4.

An email will be automatically sent to the PI to inform him/her about the dataset(s) registration.

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William Landing - Logout



Step 3 - Generate intercalibration report and data submission templates



TO PREVIOUS STEP

On this page, you can generate and download formatted templates for intercalibration reports (step 3.1) and data submission files (step 3.2) with your selected registered dataset(s).

The registered data now has a set of barcodes to uniquely identify each parameter for a specific cruise. These barcodes will be used to identify and track each dataset through the intercalibration and data submission process. Each barcode consists of the parameter name followed by 6-alphanumerical characters separated by a ":" (e.g. Al_D_CONC_BOTTLE::cf2g1p). The barcode is also included in the header of each data column in the data submission template you can download in Step 3.2.

IMPORTANT: You must not alter the headers, including the barcode(s), in the downloadable intercalibration report template, or the column headers in the downloadable data submission spreadsheet.

Please note: The intercalibration report template(s) generated on this page (step 3.1) should be used to prepare your intercalibration report, which is then submitted through this portal (step 4). If you have any questions about filling out the intercalibration report, please contact the S&I committee co-chairs at sic@geotraces.org.

The data submission template generated on this page (step 3.2) must be used to organise your data for submission by email to your data centre (GEOTRACES Data Assembly Centre, GDAC - geotraces.dac@bodc.ac.uk - or the US/Dutch/French/Chinese national data centres). If your data has already been submitted without using this template, please contact GDAC - geotraces.dac@bodc.ac.uk - for guidance on how to associate the correct parameter names and bar code assignments with your registered dataset.

Submission of intercalibration reports can be done concurrently with submission of data files.

First, select on of the cruises for which you have already registered a dataset:

Step 3: Generating intercalibration report and data submission templates.

If you click BACK TO MENU from any screen, now click Step 3.

Read the general instructions for preparing intercalibration reports.

Pay special attention to the "barcode" information. It is essential that you retain the unique barcodes that associate you (the data submitter) with each cruise and each parameter in your datasets. These barcodes will be used to track each dataset through every step leading to IDP2021.

Geotraces data portal	× +							
→ C ☆ 🔒 gr	otraces-portal sedoo	fr/pi/2code=xwCaC4#			☆	18	8	ト
	First, select on	of the cru ses for which you	u have already registered a dataset:					
	KH204					2		
	Cruise:							
	Id	KN204						
	Geotraces id	GA03						
	Aliases							

3.1 Intercalibration report template for registered datasets from selected cruise:

2011-11-05 - 2011-12-10

Dates

You can combine several datasets into one single intercalibration report by selecting parameter names and clicking on the 'Group' button below. If you wish to submit an individual intercalibration report for each registered parameter/dataset, please download the intercalibration report template for each parameter/dataset.

Code	Intercalibration report template	Select All
Fe_D_CONC_BOTTLE::du1ll6	Download	
Ag_D_CONC_BOTTLE::eynsgy	Download	8
Ag_TD_CONC_BOTTLE::qdprox	Download	0
Ag_T_CONC_BOTTLE::6gwjsc	Download	
AI_D_CONC_BOTTLE::hp8ct4	Download	0

Step 3.1: Generating intercalibration reports.

Scroll down to select the cruise where you have registered datasets, and a list of those datasets will appear, showing the parameter name and the unique barcode that was attached to it.

You can now download an Intercalibration report template for each parameter, or you can Group several parameters (next slide).



3.1 Intercalibration report template for registered datasets from selected cruise:

You can combine several datasets into one single intercalibration report by selecting parameter names and clicking on the "Group" button below. If you wish to submit an individual intercalibration report for each registered parameter/dataset, please download the intercalibration report template for each parameter/dataset.

Code	Intercalibration report template	Select All
hp6ct4::AI_D_CONC_BOTTLE weygtk::AI_TD_CONC_BOTTLE vi3j4t::AI_T_CONC_BOTTLE	Download	Ungroup
Fe_D_CONC_BOTTLE::du1ll6	Download	
Ag_D_CONC_BOTTLE::eynsgy	Download	8
Ag_TD_CONC_BOTTLE::qdprox	Download	
Ag_T_CONC_BOTTLE::6gwjsc	Download	Θ
As_D_CONC_BOTTLE::vspvm4	Download	•
As DM D CONC BOTTLE::jnxoqb	Download	

Step 3.1: Generating intercalibration reports.

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In this example, it made sense to Group the Al parameters for the intercalibration report because the same analytical methods were used for all of them.

You can now download an Intercalibration template (Word file) for each parameter or group of parameters.

After each download, a popup will appear (next slide).



Step 3.1: Generating intercalibration reports.

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Click CLOSE to return to the previous screen and continue downloading the intercalibration report templates for every parameter/dataset you want the S&I committee to review.

Submission of intercalibration reports can be done concurrently with submission of data files.

GEOTRACES Intercalibration Report

<u>Cruise ID*</u>: KN204 <u>Submitting investigator*</u>: William Landing - Florida State University wlanding@fsu.edu <u>Parameters to be intercalibrated*</u>:

- AL T_CONC_BOTTLE .: vi3j4t nmol/kg
- AL_D_CONC_BOTTLE::hp6ct4 nmol/kg
- AL TD_CONC_BOTTLE::weygtk nmol/kg

<u>*</u>Once generated, these headings must not be changed or altered.

Please fill in as many sections as possible.

1. Did your lab participate in an intercalibration exercise

(<u>http://www.geotraces.org/sic/intercalibrate-data/intercalibration-exercices</u>)? If so, please provide a relevant figure or table, describe the results of the intercalibration, identifying your laboratory, and provide a reference for the intercalibration exercise, if published.

2. Did your sampling method at sea follow the GEOTRACES cookbook (available at: <u>http://www.geotraces.org/cookbook</u>)? Please give a brief description of your sampling methodology (e.g., what bottles were used, what type and size of filters were used, how the samples were treated at sea, etc.).

3. Briefly outline the analytical methodology used in your laboratory, and

Step 3.1: Generating intercalibration reports.

Here is an example Intercalibration report template (first page), showing the metadata associated with a dataset of Grouped parameters.

Remember that the parameter names and the unique barcodes must not be changed. When you are ready to submit an intercalibration report, you would go to Step 4.

You should now go to Step 3.2 to download the data submission template file.

3.2 Data template for registered datasets from selected cruise:

Use this spreadsheet template (.csv or .xls) to prepare your data for submission to GDAC (or US/French/Dutch/Chinese data centre). Note that your data are not to be submitted through DOOR. Do not change the parameter names or the bar code assignments. If your data has already been submitted without using this template, please contact GDAC (geotraces.dac@bodc.ac.uk) for guidance on how to associate the correct parameter names and bar code assignments with your dataset.



Step 3.2: Data submission template files

After downloading the intercalibration template files, you should download the data submission template file. This file (Excel or .csv text format) will show the metadata that has been collected thus far for your dataset registration and will list every parameter (with its barcode). This template should be used to submit your actual data to the US, Dutch, French, or Chinese data center or to GDAC, because it contains the correct GEOTRACES parameter names and units and has the barcodes that allow us to track each dataset all the way to IDP2021.

If you have already submitted your data to your national data center (or to GDAC), we recommend that you contact Mohamed Adjou (GDAC, <u>geotraces.dac@bodc.ac.uk</u>) to discuss the most efficient way to associate your actual data with the parameter/datasets you are registering using the DOoR. The result may be that you use this data submission template to re-submit your data.



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TERMEL	Your download is launched	
ATA PRC	Click on "CLOSE" to remain on this page to download the data template or the intercalibration template.	
ер 3 -	If you have downloaded both templates you may now log out and log back in again when the intercalibration report is ready, to submit under STEP 4.	
BACK TO ME	If desired you can proceed to complete the other actions by going to:	/IOUS STEP
n this page, y ataset(s).	STEP 5: to grant permission for your registered datasets to be included in the IDP.	cted registered
he registered	STEP 6: to provide the list of publication and data DOIs that should be linked to your registered datasets.	set through the
_D_CONC_BC	RETURN TO STEP 2: to enter the ORCIDs of scientists who you wish to be associated with each dataset.	Jy a (e.g
PORTANT: Y	RETURN TO STEP 1: to register other datasets.	nioadable data
ease note: Th	LIST MY DATASETS: to view an overview of your registered datasets.	ed through this
rtar (step 4).	GO BACK TO MENU.	
e data subm entre. GDAC -		Data Assembly emplate, please
ntact GDAC -	CLOSE	

Step 3.2:

When you click to download the data submission file you will see this popup. Click CLOSE to return to the previous screen or select another option.

AutoSave 💽 🖶 🦿 🤄 😵 👻 🤤 🛛 data lemplate (6).xlsx - Excel	🔎 Search William Landing 👩 I	—
ile Home Insert Draw Page Layout Formulas Data Review '	/iew Help Acrobat 8	Share 🖵
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	^(b) Wrap Text ^(c) General	Geas Ser
Clipboard IS Font IS Alignm	ent Ts Number Ts Styles Cells Editing	ideas Ser
 - i × ✓ fx PI (passport name) 		
4	B	6
PI (passport name)	William Landing	
ORCID	000-002-7514-3247	
Cruise ID	KN204	
GEOTRACES CRUISE ID	GA03	
Cruise Alias		
NOTE: Please do not edit these cells because they help identify your data set registration	on.	
	(*) The information marked with an asterisk need to be consistent with cruise logs available in the cruise report and/or with the Chief scient	list.
	NOTE: Please enter enough information to uniquely identify your data set.	
	Column title	Station ID
	Unit/Format	None
1		

Step 3.2: The data submission template

The data submission template includes some metadata for each cruise for which you have registered a dataset.

Please pay attention to the notes about NOT changing or editing certain cells.

Do not edit the orange highlighted cells.

Change the width of column A and B to view more of the spreadsheet.

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File Home In	sert Draw Page	Layout Formulas	Data Review View	Help Acrob	at					ß
Paste V Cipboard	ter B I U ~ [11 → A[*] A[*] Ξ → Δ → Δ → mt 	E = = ≫~ 2b Wrap E = = 1 II II II Merg	Text e & Center ~	General ~ \$ ~ % 9 % %	Conditional Format. Formatting Table Stores	as Cell Inse Styles ~ ~	nt Delete Format	∑ AutoSum ~ / ↓ Fill ~ So ↓ Clear ~ Fill Edition	T & Find & ter * Select *
A1 = 1		(naccoart name)	HIGHNA		1 110000			Cons.		
A PI (passport name)	B William Landing	C D	E F	G	н	1	1	К	L M	N
ORCID Cruise ID GEOTRACES CRUISE ID Cruise Alias	0000-0002-7514-3247 KN204 GA03	https://www4. NOTE: We reco	obs-mip.fr/geotraces/geotraces-qu mmend the use of the SeaDataNet	ality-flag-policy/ flag scheme. If yo	u use some other flag scheme	, please enter a note about	that.			
NOTE: Please do not ed	it these cells because they	help identify your data set	registration.							
2	(*) The information marke NOTE: Please enter enoug	ed with an asterisk need to gh information to uniquely i	be consistent with cruise logs availa dentify your data set.	ble in the cruise r	report and/or with the Chief s	cientist.				
2	Column title	Station ID* Start Date (UTC)* Start Time (UTC)* End Date (UTC)* End Time (UT	C)* Start Latitude * S	start Longitude* En	d Latitude *	End Longitude*	Event ID* Sample I	D* Sample Depth*
5 5	Unit/Format	None [dd/mm/yyyy]	[hh:mm] [dd/mm/yyy	(hhamm)	[+N, -S] 3-decimal places [+E, -W] 3-decimal places [+I	N, -S] 3-decimal place	s [+E, -W] 3-decimal pla	ces None None	[m]

Step 3.2: The data submission template.

We recommend using the SeaDataNet quality flag scheme:

https://www.seadatanet.org/

Enter information that is consistent with your cruise logs and cruise reports in the yellow highlighted columns. The goal is to enter enough information to uniquely identify your dataset.

Please pay attention to the units/formats that we recommend.

NOTE: The 6-digit barco NOTE: We prefer that ye NOTE: We prefer that ye	de must not be changed. Plea ou report 1SD precision, but p ou use the recommended unit	se use this data template or a lease make it clear in your me s shown on line 13, but pleas	add the barcodes to your etadata if you use some o e make it clear in your me	data submission to GDAC or yo other precision estimate and ec etadata if you use other conce	our data center. lit the 1SD text on lines 10 and ntration units, and edit the cor	12. Incentration units on line 13	
Fe_D_CONC_BOTTLE::du1li6	1SD::Fe_D_CONC_BOTTLE::du1li6	Flag::Fe_D_CONC_BOTTLE::du1li6	Ag_D_CONC_BOTTLE::eynsgy	1SD::Ag_D_CONC_BOTTLE::eynsgy	Flag::Ag_D_CONC_BOTTLE::eynsgy	Ag_TD_CONC_BOTTLE::qdprox	1SD::Ag_TD_CONC_BOTTLE::qdprox
Fe_D_CONC_BOTTLE [nmol/kg]	1SD_Fe_D_CONC_BOTTLE [nmol/kg]	Flag_Fe_D_CONC_BOTTLE None	Ag_D_CONC_BOTTLE [pmol/kg]	1SD_Ag_D_CONC_BOTTLE [pmol/kg]	Flag_Ag_D_CONC_BOTTLE None	Ag_TD_CONC_BOTTLE [pmol/kg]	1SD_Ag_TD_CONC_BOTTLE [pmol/kg]

Step 3.2: The data submission template

Scroll to the right in the data submission file to see the parameter names and barcodes. **Do not edit the barcodes!**

Read the 3 NOTES shown above the data entry cells regarding the barcodes, the precision, and the units. You should enter the actual data for each parameter (in the preferred units), the precision of the measurements (1SD preferred), and the data quality flag (preferably using the SeaDataNet scheme; <u>https://www.seadatanet.org/</u>). Please add notes to this file and to your metadata file if you use other units, or a different precision estimate, or a different quality flag scheme.

After putting your data into this file, submit it to the US, Dutch, French or Chinese data center (or to GDAC). If you have already submitted your data to your national data center (or to GDAC at BODC), we recommend that you contact Mohamed Adjou (GDAC, <u>geotraces.dac@bodc.ac.uk</u>) to discuss the most efficient way to associate your actual data with the parameter/datasets you are registering using the DOoR. The result may be that you use this data submission template to re-submit your data. If you have any other questions about your data submission files, please contact Mohamed Adjou (<u>geotraces.dac@bodc.ac.uk</u>).



· → C ☆ @ geotraces-portal.sedoo.fr/pi/?code=xwCaC4#



Step 4 - Upload intercalibration reports



TO NEXT STEP 🔶

William Landing - Logout

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Use this page to submit your intercalibration reports. To update or delete submitted intercalibration reports go to List my datasets.

IMPORTANT: It is essential that you use the intercalibration report template. Please do not alter the headers, including the barcode(s), in the downloadable intercalibration report template. You must also use the barcode associated with each parameter name when submitting your data to GDAC (or US/French/Dutch/Chinese data centre) using the data submission template generated in the step 3.2.

PLEASE note that ONLY the S&I committee can view intercalibration reports submitted through this Portal.



Step 4: Uploading Intercalibration reports

You must use the Intercalibration report template files that you downloaded in Step 3.1

These will be reviewed by the GEOTRACES Standards and Intercalibration Committee (S&I).

Click the "Cruise" line to select a cruise for which you registered one or more datasets. Geotraces data portal X

Id	KN204
Geotraces Id	GAD3
Allases	
Dates	2011-11-05 - 2011-12-10

Registered datasets:

Please select the registered dataset(s) included in the intercalibration report you wish to upload:

Code	Select All	
Fe_D_CONC_BOTTLE::du1li6		
Ag_D_CONC_BOTTLE::eynsgy		
Ag_TD_CONC_BOTTLE::qdprox		
Ag_T_CONC_BOTTLE::6gwjsc	0	
AI_D_CONC_BOTTLE::hp6ct4		
AI_TD_CONC_BOTTLE::weygtk		
AI_T_CONC_BOTTLE::vi3j4t		
As_D_CONC_BOTTLE::vspvm4	U	
As_DM_D_CONC_BOTTLE::jnxcpb		

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Step 4: Uploading Intercalibration reports

You must select the parameters you are including in each Intercalibration report.

If you neglected to identify the PI for any parameters in Step 2 you will see this error:

The following parameter(s) cannot be included in the report as the principal investigator has not been defined in step 2:

You should go back to Step 2 and identify the PI, then return to Step 4.

If you Grouped parameters before you downloaded the intercalibration report template, then select those same parameters to Group them again (see next page). Geotraces data portal x -

Ag_D_CONC_BOTTLE::eynsgy	•
Ag_TD_CONC_BOTTLE::qdprox	•
Ag_T_CONC_BOTTLE::6gwjsc	
AI_D_CONC_BOTTLE::hp6ct4	•
AI_TD_CONC_BOTTLE::weygtk	
AI_T_CONC_BOTTLE::vi3j4t	8
As_D_CONC_BOTTLE::vspvm4	8
As_DM_D_CONC_BOTTLE::jnxoqb	8

Report:

Click here to upload your intercalibration report file for the registered dataset(s) selected above. Ensure you have selected the registered dataset(s) before uploading the report.

IMPORTANT: Please note that if you grouped several parameters (each representing one registered dataset) before you downloaded the intercalibration report template then you will submit one intercalibration report covering all of those parameters/datasets. If you wish to submit an individual intercalibration report for each registered parameter/dataset, you must go back to Step 3.1, select the registered parameter/datasets one by one, download the intercalibration report template for each parameter/dataset, then complete and upload the corresponding intercalibration report and, repeat this process again for each registered parameter/dataset.

±	
	UPLOAD
BACK TO MENU	TO NEXT STEP ->

Step 4: Uploading Intercalibration reports

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Please read the text on this screen regarding uploading reports for groups of parameters.

Click the little upload arrow to browse your computer for each Intercalibration report file, then UPLOAD each file separately.

Go to the NEXT STEP when you are done.



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TO NEXT STEP

TO PREVIOUS STEP

Step 5: Granting permission to use data in a GEOTRACES IDP.

You (the data submitter) can select data sets (cruise-bycruise and parameter-byparameter) to grant permission for those data to be included in IDP2021.

You (or the designated PI) can change this selection at any time if your change your mind.

Remember that IDP2021 will be made available under the GEOTRACES "Fair Use Agreement" (available at this link: <u>https://www4.obs-</u> <u>mip.fr/wp-content-</u> <u>omp/uploads/sites/31/2019/1</u> 2/Fair_Data_Use_Statementfor-IDP2021-1.pdf)



Step 5 - Permission to use data in IDP

O UNCATEGORIZED DATASETS		AUTHORIZED DATASETS	UNAUTHORIZED DATASETS
	 Gruise 	Parameter	
	K 199-4	Fe_D_CONC_FISH::anmjrp	
	K 199-4	Fe_II_D_CONC_FISH::u5vwe0	
	KN199-4	Fe_56_54_D_DELTA_FISH::gkgvvn	
	KN204	Fe_D_CONC_BOTTLE::du116	
	K v204	Ag_D_CONC_BOTTLE::eynsgy	



Step 5:

Check boxes to select data sets (cruise-by-cruise and parameter-by-parameter) to GIVE PERMISSION or REFUSE PERMISSION for those data to be included in IDP2021.

The datasets you GIVE permission for will now be listed under Authorized datasets. Those you REFUSE permission for will be listed under Unauthorized datasets.

You (or the designated PI) can change this selection at any time if your change your mind.



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Step 6 - Provide publication information



TO PREVIOUS STEP

The GEOTRACES Intermediate Data Products are designed to cross reference datasets with the publication(s) in which they were originally released to help ensure their citation by subsequent data users.

Please provide the DOI information for the publication(s) that you wish to link to each of the following datasets that you have authorised for inclusion in GEOTRACES Data Products. If the datasets themselves have a data DOI assigned, then please also provide this information in the corresponding column. Please provide the DOI information in the format: 10.1002/lno.10363

It is possible to transfer the DOI information entered for one registered datasets to another registered dataset. For this, please click on the buttons Copy and Paste available on the right-hand side of the table.

 Cruise 	se Registered dataset Publication DO		Dataset DOI	
KN204	Fe_D_CONC_BOTTLE::du1li6		1	1
		L	12	
			f <u>i</u>	fili
KN204	Ag_D_CONC_BOTTLE: eynsgy		1	1

Step 6: Provide publication information

Please enter any publication DOIs or dataset DOIs here so we can ensure that your data are correctly cited.

Please note the DOI format to use (not as an https link).

If publications are not yet available, return to this page when they are published to link them to your IDP data.

Dataset overview

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List My Datasets:

You can follow the progress of each dataset you have registered from the "List my datasets" link on the main menu.

From this page, you can generate and download the data template for those datasets for which you have already submitted the intercalibration report, if needed. For this, click on the buttons available under the data template column (marked in red in the figure) to download the report as .csv or .xlxs file respectively.

On this page you can track the progress of your registered datasets. Use the column « actions » to revise and resubmit an intercalibration report, to download submitted reports - intercalibration report(s) or cruise form(s) - or to delete a dataset registration. The option to delete a registration is only available prior to an intercalibration report being submitted.

To resubmit a report including multiple registered datasets, you only need to update the report of one single registered datasets included in the report and the system will automatically apply this to all other registered datasets included in the report.

It is possible to download the data template (as .csv or .xlsx files) for those datasets with intercalibration report already submitted to the S&I Committee by clicking on the respective buttons available under the column « Data template »

Place the cursor over the check mark under "Intercalibration Report Submitted" and "Intercalibrated" to view the date of submission or approval of a report.

Datasets		:	Search				
∧ Cruise	 Registered dataset 	Data template	Associated researchers	Principal investigator	Intercalibration report submitted	Intercalibrated	Permission (IDP)
0903	Fe_II_D_CONC_MELTPOND_PUMP::vmvfee	L X	1	1	~	~	
0903	Fe_D_CONC_FISH::meympb	L X	1	±	~	~	
0903	Fe_Fe'_0_D_CONC_BOTTLE::vpmfgc 1	L X	1	±	~	~	
0903	Fe_II_D_CONC_BOTTLE::myoz33	L X	1	±	~	~	

INTERMEDIATE DATA PRODUCT

Dataset overview

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On this page you can track the progress of your registered datasets. Use the column « actions » to revise and resubmit an intercalibration report, to download submitted reports - intercalibration report(s) or cruise form(s) - or to delete a dataset registration. The option to delete a registration is only available prior to an intercalibration report being submitted.

To resubmit a report including multiple registered datasets, you only need to update the report of one single registered datasets included in the report and the system will automatically apply this to all other registered datasets included in the report.

Place the cursor over the check mark under "Intercalibration Report Submitted" and "Intercalibrated" to view the date of submission or approval of a report.

Datasets			Search					Q
t	Associated researchers	Principal investigator	Intercalibration report submitted	Intercalibrated	Permission (IDP)	DOI information provided	GDAC Status	Actions
_IMPACTOR::mapoy4		+					Pending	
:w0n71d		*	~				Pending	
_IMPACTOR::f8mmru		*	~		1 4		Pending	
_IMPACTOR::mgy4qg		*	~	~	. 6		Pending	
IMPACTOR::I1cgk0		*	~	~	1 4		Pending	
IMPACTOR::bepvsu		*					Pending	
0hs0c							Pending	
zdxilh							Pending	
4								- F.

List My Datasets:

If you scroll right you'll see the "GDAC status" which indicates whether your actual dataset has been received at GDAC.

You will also see a red trash can button you can click to delete a dataset registration; this function is available only prior to submitting an intercalibration report.

Once an intercalibration report is submitted, under the column « actions » you will be able to revise and resubmit an intercalibration report as well as download submitted reports - intercalibration report(s) or cruise form(s).

INTERMEDIATE DATA PRODUCT

Dataset overview

BACK TO MENU



To resubmit a report including multiple registered datasets, you only need to update the report of one single registered datasets included in the report and the s automatically apply this to all other registered datasets included in the report.

It is possible to download the data template (as .csv or .xlsx files) for those datasets with intercalibration report already submitted to the S&I Committee by click respective buttons available under the column « Data template »

Place the cursor over the check mark under "Intercalibration Report Submitted" and "Intercalibrated" to view the date of submission or approval of a report.

Datasets			Search				
^ Cruise	Registered dataset	Data template	Associated researchers	Principal investigator	Intercalibration report submitted	Intercalibrated	Perm
0903	Fe_D_CONC_FISH::meympb	×	±	.	~	~	
0903	Fe_II_D_CONC_BOTTLE::myoz33 Proof checks available: Data file Image file		1	1	~	~	

List my datasets:

Proofs of your GEOTRACES data, as processed at the GEOTRACES Data Assembly Centre (GDAC), will be available to be checked on this page. You will be notified by email when the files are posted. Once available you can download them by clicking on the "Data file" an "Image file" links available under each dataset parameter name.

These files will include the version of your data to be published in the next GEOTRACES Intermediate Data Product. Should you have any question or observation please, contact GDAC on geotraces.dac@bodc.ac.uk, otherwise no action is required Congratulations!! You have completed all the necessary steps to register your dataset(s) for possible inclusion in IDP2021.

If you have any questions about this guide, please contact Bill Landing (<u>wlanding@fsu.edu</u>) or the GEOTRACES IPO (<u>ipo@geotraces.org</u>).